

**INVESTING IN  
THE MCELVAINE INVESTMENT TRUST**

*Thanks for your interest in the Trust. The first step is to give us a little bit of background information so we can start the forms for you. You are welcome to either use the fillable PDF or print off the form and complete it by hand. When done, please return the form to us. We will then prepare a subscription package for you to review. Thanks again for your interest.*

**How will you invest:**

**I will be investing directly in the Trust;**

**I will be investing in the Trust via a RSP or TFSA;**

**I will be investing via a Financial Advisor;**

**I will be investing via a Corporation or a Trust;**

**I will be investing on behalf of someone else (spouse, children, etc...)**

**Proposed Investment Amount (minimum of \$1,000 and you can change this amount later if you wish):**

**Subscriber (person who will be investing):**

**Personal title:**

**First name:**

**Initial:**

**Surname:**

**Date of Birth:**

**Social Insurance number:**

**Contact details:**

**Cell or main phone:**

**Email:**

**Business or alternative phone:**

**Permanent residence address**

Address: apartment number – street number and name		City
Province, territory, or state	Country or jurisdiction	Postal or ZIP code

**Mailing address (only if different from the permanent residence address)**

Mailing address: apartment number – street number and name		City
Province, territory, or state	Country or jurisdiction	Postal or ZIP code